

Note: this form should be used only until the lender submitting this certificate has entered into the Master Lender Agreement with the Administrator (at which point the lender will become a "Qualified Lender"). At that point, this certificate should be executed pursuant to the MLA rather than the Guidelines and a slightly different version of the certificate should be used.

**LENDER
PROPOSED PROJECT CERTIFICATION**

Lender:	[insert full legal name of the prospective Qualified Lender]
Proposed Project:	Property located at [insert full street address of property] (BBL: [insert borough, block and lot number])

In connection with the sustainable energy loan program for commercial loans known as the *NYC Accelerator PACE Financing Program* (“**Program**”) established by the City of New York (“**City**”), the undersigned representative of the Program lender identified above (“**Lender**”) is signing this Certification concerning the project referenced above (“**Certificate**”) pursuant to Section 5 of the Program Guidelines [(version 2.2, dated September 27, 2022)]¹ developed by the New York City Energy Efficiency Corporation, acting as Program administrator (“**Administrator**”) and the Mayor’s Office of Climate and Environmental Justice (“**Program Guidelines**”). Except as otherwise indicated herein, capitalized terms used but not defined in this Certificate have the meanings assigned to them in the Program Guidelines.

For and on behalf of Lender, I HEREBY CERTIFY to Administrator and the City that:

1. with respect to the proposed project referenced above: (a) the proposed property at which such project has been, or is to be undertaken, is an Eligible Site; and (b) the proposed borrower meets all Borrower Eligibility Requirements;
2. I am a duly authorized representative of Lender, authorized to execute and deliver this Certificate for and on behalf of Lender; and
3. I understand that Administrator and the City are each relying on the certifications I am making herein.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of _____, 20[___].

[FULL LEGAL NAME OF LENDER]²

By: _____
Name: [_____]_____
Title: [_____]_____
E-mail: [_____]_____
Tel.: [_____]_____

¹ Insert the publication date and version number of the Guidelines currently in effect as of the date of this Lender Certification

² Lender to modify signature block as necessary/appropriate to reflect lender’s specific capital structure.